



LENORE AASENG
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March 2, 2012

Secretary of State
State Capitol
500 East Capitol, Suite 204
Pierre, South Dakota 57501-5077

Attn: Judy Larson

Re: \$1,600,000 General Obligation Refunding Bonds, Series 2012
City of Beresford, South Dakota

Dear Judy:

Pursuant to the terms of SDCL 6-8B-19, we enclose for filing an original and an acknowledgment copy of the Bond Information Statement for the above issue, together with a check for \$10.00 in payment of the filing fee.

We would appreciate your returning a stamped copy of the Bond Information Statement in the enclosed self-addressed envelope.

Sincerely,

Lenore Aaseng
Senior Paralegal

Enclosures

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BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State FILING FEE: \$1.00
State Capitol
500 E. Capitol
Pierre, SD 57501-5077 TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Beresford
2. Designation of issue: General Obligation Refunding Bonds, Series 2012
3. Date of issue: March 1, 2012
4. Purpose of issue: refund outstanding general obligation bonds issued to pay City's share of cost of constructing, operating and maintaining a rural water system
5. Type of bond: General Obligation Refunding Bonds
6. Principal amount and denomination of bond: \$1,600,000; \$5,000
7. Paying dates of principal and interest:
Interest: June 1 and December 1, commencing June 1, 2012.
Principal: December 1 in the years 2013 through 2026

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8. Amortization schedule: (December 1)

<u>Maturity</u>	<u>Principal Amount</u>	<u>Interest Rate</u>
2012*	\$ 20,000	0.700%
2013	100,000	0.700
2014	105,000	0.850
2015	105,000	1.000
2016	105,000	1.100
2017	105,000	1.200
2018	105,000	1.650
2019	110,000	1.900
2020	110,000	2.150
2021	115,000	2.350
2022	120,000	2.500
2023	120,000	2.650
2024	125,000	2.750
2025	125,000	2.950
2026	130,000	3.000

*Sinking fund payment.

9. Interest rate or rates, including total aggregate interest cost: Interest rates - see 8 above; total aggregate interest cost \$317,059.38.

This is to certify that the above information pertaining to the

City of Beresford, South Dakota

(name of public body, authority or agency)

is true and correct on this 1st day of March, 2012.

By: 
Its Finance Officer